## FERN RIDGE SCHOOL DISTRICT 403(B) VENDORS

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## **VENDORS ELIGIBLE TO RECEIVE CONTRIBUTIONS**

## 403(B) TSA VENDORS WITH ACTIVE PAYROLL SLOTS

Employees of Fern Ridge are eligible to establish an account with, and contribute to, the following Vendors:

- American Funds Distributors, Inc Plan ID# 836514520
  - o Main Online Company Contact Info
- Ameriprise Financial Plan ID# Client ID 15258740 8 001
  - o Main Online Company Contact Info
- Fidelity Investments Plan ID# 54874
  - o Main Online Company Contact Info
- Great American Financial Resources Plan ID# OTM227
  - o Main Online Company Contact Info
- Lincoln Financial Group by Lincoln National Corporation Plan ID# CR26233
  - Main Online Company Contact Info
- OppenheimerFunds Distributors, Inc Plan ID# 062194
  - o Main Online Company Contact Info
- Putnam Investments Plan ID# 16272
- VALIC Plan ID# 4195
  - o Main Online Company Contact Info
- Voya Retirement Insurance and Annuity Company (VRIAC) Plan ID# VT0291
  - o Main Online Company Contact Info
- Western United Life Plan ID# FERN00

Click here for a Printer-Friendly PDF of this 403(b) Vendor Page.

Please note the Active Payroll Slot Vendors above are **Eligible to Receive Exchanges and Transfers** under the 403(b) plan. A Direct ISA is on file with each of these vendors, you may click here to access information concerning these agreements.

For information on vendors historically associated with the Fern Ridge 403(b) Plan, click here.

In addition to the Active Payroll Slot vendors above, **Horace Mann** is available under the plan for purposes of exchange, transfer, or rollover only.

<sup>\*</sup> The availability of certain account types may be subject to change and/or vendor restrictions.