



# Enrollment Application and Waiver of Coverage Oregon & Montana

**This area to be completed by group administrator and must be completed prior to submission.**

Group Policy No. \_\_\_\_\_ Subgroup No. \_\_\_\_\_ Class No. or Plan \_\_\_\_\_

## Section 1: Enrollment Information

Employer/Group Name \_\_\_\_\_ Effective Date (MM-DD-YY) \_\_\_\_\_

Date of Full-time Hire (required) (MM-DD-YY) \_\_\_\_\_ No. Hours Worked per Week \_\_\_\_\_ Are you an owner of this company? Yes No

## Section 2: Employee Information

Last Name \_\_\_\_\_

First Name \_\_\_\_\_ MI \_\_\_\_\_

Marital Status: Single Married Domestic Partnership **Race/Ethnicity\*** \_\_\_\_\_

**Gender:** Male Female **Birth Date** (MM-DD-YYYY) \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Daytime Phone \_\_\_\_\_

Social Security No. \_\_\_\_\_

Primary Care Provider\*\* \_\_\_\_\_

Primary Care Dentist\*\*\* \_\_\_\_\_

Are you enrolling in PacificSource medical coverage? Yes No

Are you enrolling in PacificSource dental coverage? Yes No

### Enrollment Due to:

- New Group
- Open Enrollment
- New Hire
- Adding Dependent(s)
- Involuntary Loss of Other Coverage
- Other \_\_\_\_\_

### Date of Qualifying Event:

\_\_\_\_\_  
*(Proof of event is required. Please attach.)*

### Eligible for COBRA Due to:

- Employment Termination or Reduced Hours
- Divorce or Legal Separation
- Death of Employee
- Dependent No Longer Meets Eligibility

### Date of Qualifying Event:

\_\_\_\_\_  
*(Proof of event is required. Please attach.)*

### If you are declining coverage then skip to section 5.

\* Race/Ethnicity (This is optional. Information used for reporting only. Choose the code each member most closely identifies with): **AI**-American Indian/Alaska Native, **A**-Asian, **B**-Black/African American, **H**-Hispanic/Latino, **N**-Native Hawaiian/Other Pacific Islander, **W**-White/Caucasian

\*\* If you do not have a current primary care provider/dentist, or if you're not sure they are on your provider network(s), you can find out at [PacificSource.com/find-a-provider](http://PacificSource.com/find-a-provider), or you may call customer service for assistance at (877) 590-1596.

\*\*\* Primary Care Dentists are required in Oregon only for Advantage Essentials Plans.

### Section 3: Adding Family Members

Choose the type of coverage each person is enrolling in—**medical coverage, dental coverage** or both **medical and dental**. Nobody to add? Skip to Section 4. If you need to add more family members, please attach additional pages.

Coverage	Name (Last, First, MI)	Relationship to Employee	Gender	Birth Date	SSN	Race/Ethnicity*	Primary Care Provider/Dentist**
Medical Dental			M F				
Medical Dental			M F				
Medical Dental			M F				
Medical Dental			M F				
Medical Dental			M F				
Medical Dental			M F				
Medical Dental			M F				
Medical Dental			M F				

**Child Custody:** If you, your spouse, or your domestic partner are a Court Ordered Guardian or are required to provide coverage for a child from a previous relationship, then you must complete this section in addition to the previous section and provide a copy of the legal documentation that shows responsibility for medical expenses. Please use additional paper if needed.

Child's Name \_\_\_\_\_  
 Custodial Parent's Name \_\_\_\_\_  
 Mailing Address \_\_\_\_\_  
 Person Required to Provide Insurance \_\_\_\_\_

**Legal Custody:**  
 Mother  
 Father  
 Joint  
 Other

### Section 4: Other Coverage

**Health Coverage Information:** Do you or any person listed on this application currently have health insurance? Yes No  
 If yes, complete the following and attach proof with dates of coverage.

Name of Covered Members	Medical Insurance Carrier	Coverage Dates MM/DD/YY	Will Coverage Continue?	Coverage Type(s)
	Carrier Name: Policy No.: Phone:	Begin: End:	Yes No	Medical Vision
	Carrier Name: Policy No.: Phone:	Begin: End:	Yes No	Medical Vision

**Medicare:** If you or any person listed on this application has Medicare, indicate coverage: Part A Part B Part D

**Dental Coverage Information:** Do you or any person listed on this application currently have dental insurance? Yes No

If yes, complete the following and attach proof with dates of coverage.

Name of Covered Members	Dental Insurance Carrier	Coverage Dates MM/DD/YY	Will Coverage Continue?
	Carrier Name: Policy No.: Phone:	Begin: End:	Yes No
	Carrier Name: Policy No.: Phone:	Begin: End:	Yes No

## Section 5: Declination of Coverage

**Unless declining coverage for someone on the plan, skip to Section 6.**

I hereby decline coverage for myself and/or my spouse/domestic partner/eligible dependents in the group plan that was offered by my employer. I understand that by declining coverage, I and/or my spouse/domestic partner/eligible dependents must wait until my employer's next open enrollment period to enroll unless I and/or my spouse/domestic partner/eligible dependents qualify for a special enrollment period.

Check the type of coverage and reason for coverage being waived for the employee and/or spouse/domestic partner/dependent(s):

Coverage waiving	Person(s) waiving coverage (First, MI, Last)	Coverage waiving	Person(s) waiving coverage (First, MI, Last)
Medical Dental	Employee	Medical Dental	Spouse/Domestic Partner
Medical Dental	Dependent Child	Medical Dental	Dependent Child
Medical Dental	Dependent Child	Medical Dental	Dependent Child
Medical Dental	Dependent Child	Medical Dental	Dependent Child

**Medical Waiver** – If Employee is declining medical coverage.

I have qualifying medical coverage through (list carrier name and check coverage type):

Name of Insurance Carrier \_\_\_\_\_

Through: My other employer My spouse's employer My parent's employer Medicare Medicaid VA/Tricare Indian Health Service

I have other medical coverage through an Individual Policy. I do not have other medical coverage.

**Dental Waiver** – If Employee is declining dental coverage.

I have qualifying dental coverage through (list carrier name and check coverage type):

Name of Insurance Carrier \_\_\_\_\_

Through: My other employer My spouse's employer My parent's employer Medicare Medicaid VA/Tricare Indian Health Service

I have other dental coverage through an Individual Policy. I do not have other dental coverage.

**If you are declining coverage, skip to section 7.**

**Notice of enrollment rights:** If you are declining enrollment for you or your dependents (including your spouse) because of other health insurance coverage, you may in the future be able to enroll yourself or your dependents in this plan, provided that you request enrollment within 60 days after your other coverage ends.

In addition, if you have a new dependent as a result of a marriage, birth, adoption or placement for adoption, you may be able to enroll yourself and your dependents, provided that you request enrollment within 60 days after the marriage, birth, adoption or placement for adoption.

## Section 6—Electronic Communications Agreement

By checking the “Yes” box below, you affirmatively consent to the following: (1) to submit your application for enrollment on a PacificSource group policy filed electronically over a secured internet connection, (2) your electronic submission has the same force and effect as if you had submitted a paper application to PacificSource with your signature, (3) to receive secured electronic communications from PacificSource regarding your application and/or enrollment status, changes in insurance coverage, and termination of coverage, and (4) to keep PacificSource informed of your current email address so we may continue to correspond with you.

Your consent continues while the plan you enroll in is effective. You may, at any time, opt out of electronic communications. You may request a free paper copy of your application and/or enrollment information by contacting our Commercial Enrollment and Billing Department via email at **membership@pacificsource.com**, or by phone at **(866) 999-5583**. Electronic communications are offered as a convenience only. Your decision to not receive electronic communications will not affect your enrollment. There is no charge associated with switching to paper.

PacificSource highly recommends you keep a copy of your application and any associated materials.

In order to complete the application electronically, you must have a personal computer or other device capable of accessing the internet and the ability to view and revise Portable Document Format (PDF) files. PacificSource may also send PDF documents to you as part of the application process. You can obtain a free copy of software to view PDF files at <http://get.adobe.com/reader/>. PacificSource takes the security of electronic information and communications seriously. If you have any questions about our encryption, technical hardware or software, or our security policies and procedures, please contact us at **membership@pacificsource.com**.

I agree    Yes    No

Email \_\_\_\_\_

## Section 7: Acknowledgement and Declaration

**Subscriber acknowledgement:** I acknowledge and understand that PacificSource Health Plans may request or disclose health information about me or my dependents (persons listed for benefit coverage on this enrollment form) for the purpose of facilitating healthcare treatment, payment for healthcare services, or for business operations necessary to administer healthcare benefits; or as required by law. *This acknowledgement does not apply to obtaining information regarding psychotherapy notes. A separate authorization will be used for this information.* For more information about such uses and disclosures please refer to our Privacy Policy that is available at **PacificSource.com**.

**Accuracy of enrollment information:** I affirm that the answers given in this application are complete, true and correct to the best of my knowledge. I agree to promptly inform PacificSource Health Plans in writing if anything happens before my coverage takes effect that makes any answer on this application inaccurate or incomplete.

Any person who, with an intent to knowingly defraud, files this application with materially false information or conceals material information, may be subject to criminal and civil penalties and PacificSource Health Plans may cancel such person's membership and refuse to pay their claims.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

## What Happens After You Submit Your Application

We'll begin processing the applications for your group. In the coming weeks, you'll receive a few things from us. To get information faster, include your email address in your application.

1. Soon, we'll send an email or postcard with information about using your plan and answers to common questions.
2. Later, look for your ID cards in the mail close to the date your plan begins.

**Mail:** PO Box 7068, Springfield, OR 97475

**Fax:** (541) 225-3642



Chinese	注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電 (888) 977-9299 (TTY: 711)。
Cushite-Oromo	XIYYEEFFANNAA: Afaan dubbattu Oroomiffa, tajaajila gargaarsa afaanii, kanfaltiidhaan ala, ni argama. Bilbilaa (888) 977-9299 (TTY: 711).
French	ATTENTION: Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez (888) 977-9299 (TTY: 711).
German	ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: (888) 977-9299 (TTY: 711).
Italian	ATTENZIONE: In caso la lingua parlata sia l'italiano, sono disponibili servizi di assistenza linguistica gratuiti. Chiamare il numero (888) 977-9299 (TTY: 711).
Japanese	注意事項：日本語を話される場合、無料の言語支援をご利用いただけます。(888) 977-9299 (TTY:711) まで、お電話にてご連絡ください。
Korean	주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. (888) 977-9299 (TTY: 711)번으로 전화해 주십시오.
Laotian	ໂປດຊາບ: ຖ້າວ່າ ທ່ານເວົ້າພາສາ ລາວ, ການບໍລິການຊ່ວຍເຫຼືອດ້ານພາສາ, ໂດຍບໍ່ຄ່າຈ່າຍ, ຄຸນນະພາບພິເສດໃຫ້ທ່ານ. ໂທ (888) 977-9299 (TTY: 711).
Nepali	ध्यान दिनुहोस्: तपाइंले नेपाली बोल्नुहुन्छ भने तपाइंको नमिति भाषा सहायता सेवाहरू नःशुल्क रूपमा उपलब्ध छ । फोन गर्नुहोस् (888) 977-9299 (टटिविडः 711) ।
Norwegian	MERK: Hvis du snakker norsk, er gratis språkassistentsetjenester tilgjengelige for deg. Ring (888) 977-9299 (TTY: 711).
Pennsylvania Dutch	Wann du [Deutsch (Pennsylvania German/Dutch)] schwetzsch, kannsch du mitaus Koschte ebber gricke, ass dihr helft mit die englisch Schprooch. Ruf selli Nummer uff: Call (888) 977-9299 (TTY: 711).
Persian-Farsi	دش اب یم مهارف امش یارب ناگیار تروصب ینابز تالیست، دینک یم وگتفگ یراف نابز م رگا: هجوت (888) 977-9299 (TTY: 711) دیریگب سامت
Punjabi	ਧਿਆਨ ਦਓ: ਜੇ ਤੁਸੀਂ ਪੰਜਾਬੀ ਬੋਲਦੇ ਹੋ, ਤਾਂ ਭਾਸ਼ਾ ਵੱਚਿ ਸਹਾਇਤਾ ਸੇਵਾ ਤੁਹਾਡੇ ਲਈ ਮੁਫਤ ਉਪਲਬਧ ਹੈ। (888) 977-9299 (TTY: 711) ‘ਤੇ ਕਾਲ ਕਰੋ।
Romanian	ATENȚIE: Dacă vorbiți limba română, vă stau la dispoziție servicii de asistență lingvistică, gratuit. Sunați la (888) 977-9299 (TTY: 711).
Russian	ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните (888) 977-9299 (телетайп: 711).
Serbo-Croatian	OBAVJEŠTENJE: Ako govorite srpsko-hrvatski, usluge jezičke pomoći dostupne su vam besplatno. Nazovite (888) 977-9299 (TTY–Telefon za osobe sa oštećenim govorom ili sluhom: 711).
Spanish	ATENCIÓN: Si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al (888) 977-9299 (TTY: 711).
Tagalog	UNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa (888) 977-9299 (TTY: 711).
Thai	เรียน: ถ้าคุณพูดภาษาไทยคุณสามารถใช้บริการช่วยเหลือทางภาษาได้ฟรี โทร (888) 977-9299 (TTY: 711).
Ukrainian	УВАГА! Якщо ви розмовляєте українською мовою, ви можете звернутися до безкоштовної служби мовної підтримки. Телефонуйте за номером (888) 977-9299 (телетайп: 711).
Vietnamese	CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số (888) 977-9299 (TTY: 711).